

Stock Portfolio Manager Mobile Application

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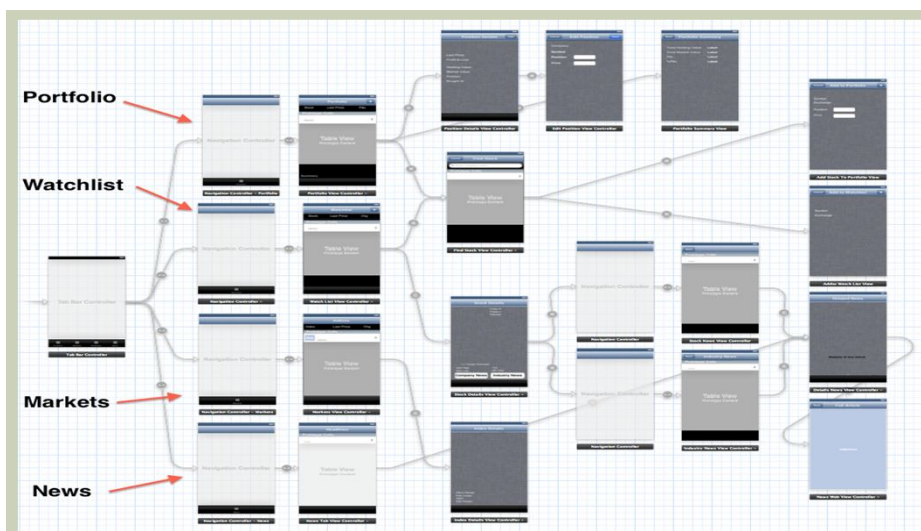
Aims and Objectives

Develop an iPhone application to help investors manage their stock portfolio by providing them with relevant up-to date information, including:

- Portfolio to track their holdings
- Watch list to keep an eye on their favorite stocks
- Company and Industry related News
- Market data across major Equity Indices
- Financial News from Reuters - UK Focus

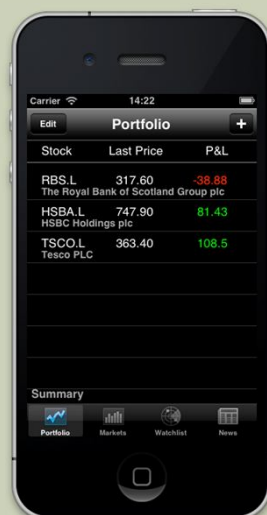


Overview



Portfolio

- Retrieve symbol and name from the database
- Request latest price from Yahoo Finance!
- Calculate holding value, market value, P&L and %P&L
- Portfolio summary includes total holding value, total market value, total P&L and %P&L



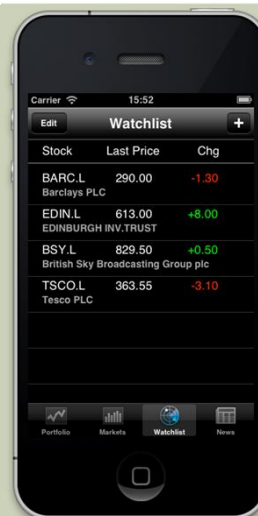
Holding Details

- Last Price
- Profit & Loss
- Holding value
- Market value
- Position
- Bought At
- Edit position



Watch List

- List of stocks the user interested on monitoring
- Latest price and price change
- More stock details when the user click on any stock

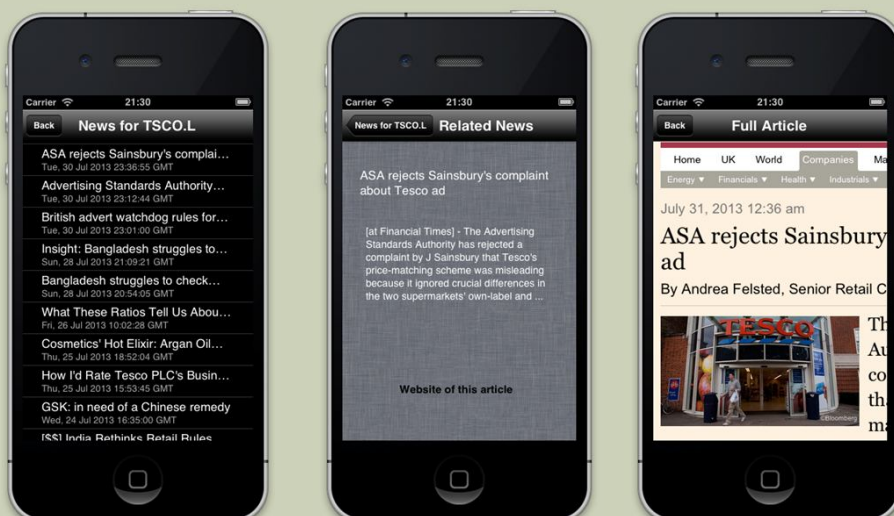


Stock Details

- Detailed financial information
- 3 month stock price chart
- Company related news
- Industry related news

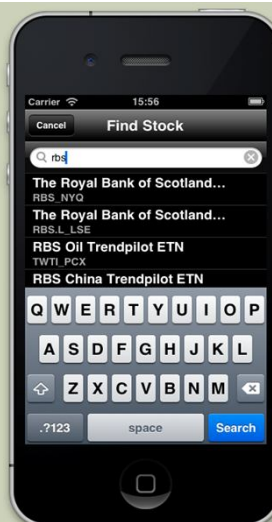


Company Related News



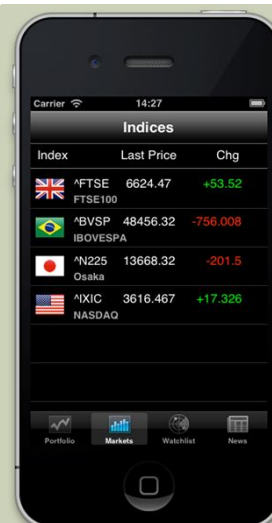
Find Stock

- Add stock to Portfolio or Watch list
- Search while typing
- Company name
- Symbol (Ticker)
- Exchange



Markets

- List of major equity indices
- Index latest price and change
- More index details when user click on any index



Index Details

- Index detailed information
- 3 month index price chart



News



Questions

Thank You